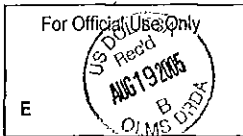


# FORM LM-30

## LABOR ORGANIZATION OFFICER AND EMPLOYEE REPORT

This report is mandatory under P.L. 86-257, as amended. Failure to comply may result in criminal prosecution, fines, or civil penalties as provided by 29 U.S.C 439 or 440.



READ THE INSTRUCTIONS CAREFULLY BEFORE PREPARING THIS REPORT.

1. File Number U - <u>1026</u>	2. Fiscal Year Covered From:  1 / 1 / 2004 Through: 12 / 31 / 2004
3. Name and address of person filing.  Name William P Hite  P.O. Box, Bldg., Room No., if any  Street 901 Massachusetts Avenue, NW  City Washington  State District of Columbia ZIP Code +4 20001	4. Name, file number, and address of labor organization.  Name United Association of Plumbers & Pipefitters  Labor Organization File Number 000-111  P.O. Box, Building and Room Number, if any  Street 901 Massachusetts Avenue, NW  City Washington  State District of Columbia ZIP Code +4 20001
5. Position in labor organization. General President	

Enter appropriate data below if, during the past fiscal year, you or your spouse or minor child directly or indirectly had any of the following interests (except as specified in the exclusions set forth in the instructions):

A. Held an interest in, engaged in transactions (including loans) with, or derived income or other economic benefit of monetary value from an employer whose employees your organization represents or is actively seeking to represent.	
6. Name and address of Employer (including trade name, if any).  Name PCI Energy Services LLC  Trade Name, if any:  P.O. Box, Bldg., Room No., if any  Street 1 Energy Drive  City Lake Bluff  State Illinois ZIP Code +4 60044	7.a. Nature of Interest, Transaction, or Income.  The UA recently organized PCI and had signed it to the UA's National Specialty Agreement. I then toured PCI's facility and had a dinner meeting, paid for by PCI, to discuss the agreement.  The amount has since been repaid to PCI.  7.b. Amount.  \$75

### Signature

15. Signature and verification. The undersigned declares, under penalty of Perjury and other applicable penalties of the law, that all of the information submitted in this report (including the information contained in any accompanying documents), has been examined by the signatory and is, to the best of the undersigned's knowledge and belief, true, correct, and complete. (See the section on penalties in the instructions.)	
Signed <u>William P. Hite</u>	On <u>8-15-05</u> 202-628-5823 Date Telephone Number

Name of Person Filing William Hite	File Number U-
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B. Held an interest in or derived income or economic benefit with monetary value from a business (1) a substantial part of which consists of buying from, selling or leasing to, or otherwise dealing with the business of an employer whose employees your labor organization represents or is actively seeking to represent, or (2) any part of which consists of buying from or selling or leasing directly or indirectly to, or otherwise dealing with your labor organization or with a trust in which your labor organization is interested.

<p>8. Name and address of Business (including trade name, if any).</p> <p>Name Plumbers &amp; Pipefitters National Pension Fund</p> <p>Trade Name, if any: PPNPF</p> <p>P.O. Box, Bldg., Room No., if any</p> <p>Street 103 Oronoco Street</p> <p>City Alexandria</p> <p>State Virginia ZIP Code + 4 22314</p>	<p>9. Business deals with:</p> <p><input checked="" type="checkbox"/> a. Labor Organization</p> <p>b. Trust</p> <p>c. Employer</p>
<p>10. If 9.b. or 9.c. is checked give trust or employer's name.</p> <p>Name</p> <p>Trade Name, if any:</p> <p>P.O. Box, Bldg., Room No., if any</p> <p>Street</p> <p>City</p> <p>State ZIP Code + 4</p>	<p>11.a. Nature of such dealing.</p> <p>The PPNPF is a Taft-Hartley, multi-employer, defined benefit pension plan which provides retirement benefits to employees who work for employers that contribute to the fund.</p>
	<p>11.b. Approximate dollar value of such dealing.</p>
	<p>12.a. Nature of interest held or income received.</p> <p>Reimbursed expenses paid by the PPNPF while attending Board of Trustees meetings and training seminars as a Fund observer prior to August, 2004 and starting in August as a Trustee.</p>
	<p>12.b. Amount. \$4,673</p>

C. Received from any employer (other than an employer covered under parts A and B above) or from any labor relations consultant to an employer any payment of money or other thing of value.

<p>13.a. Name and address of Employer or Labor Relations Consultant (including trade name, if any).</p> <p>Name The Marco Consulting Group</p> <p>Trade Name, if any:</p> <p>P.O. Box, Bldg., Room No., if any</p> <p>Street 550 West Washington Blvd., Ste. 900</p> <p>City Chicago</p> <p>State Illinois ZIP Code + 4 60661</p>	<p>14.a. Nature of payment.</p> <p>Marco Consulting provides investment and consulting services to various entities, but does not currently do so for any trusts in which the UA is interested. In 2004, I had one business dinner meeting with Jack Marco.</p>
<p>13.b. Is the Business an Employer <input checked="" type="checkbox"/> or Consultant ?</p>	<p>14.b. Amount of payment. \$35</p>

Name of Person Filing William Hite	File Number U-
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Part A Continuation Page

A. Held an interest in, engaged in transactions (including loans) with, or derived income or other economic benefit of monetary value from an employer whose employees your organization represents or is actively seeking to represent.

<p>6. Name and address of Employer (including trade name if any).</p> <p>Name Airconditioning &amp; Refrigeration Cntrs. Assn</p> <p>Trade Name, if any:</p> <p>P.O. Box, Bldg., Room No., if any</p> <p>Street 3602 Inland Empire Blvd., Ste. B206</p> <p>City Ontario</p> <p>State California ZIP Code +4 91764</p>	<p>7.a. Nature of Interest, Transaction, or Income.</p> <p>The Assn. sent me a holiday gift basket and I also attended a dinner meeting during which I discussed various issues affecting UA members and various contractors.</p> <p>These amounts have been repaid to Assn.</p> <p>7.b. Amount.</p> <p>\$200</p>
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A. Held an interest in, engaged in transactions (including loans) with, or derived income or other economic benefit of monetary value from an employer whose employees your organization represents or is actively seeking to represent.

<p>6. Name and address of Employer (including trade name if any).</p> <p>Name Mechanical Contractors Assn. of Chicago</p> <p>Trade Name, if any:</p> <p>P.O. Box, Bldg., Room No., if any</p> <p>Street 221 N. LaSalle Street, Ste. 3400</p> <p>City Chicago</p> <p>State Illinois ZIP Code +4 60601</p>	<p>7.a. Nature of Interest, Transaction, or Income.</p> <p>I was sent a house plant by MCA of Chicago.</p> <p>The amount has since been repaid to MCA of Chicago.</p> <p>7.b. Amount.</p> <p>\$100</p>
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A. Held an interest in, engaged in transactions (including loans) with, or derived income or other economic benefit of monetary value from an employer whose employees your organization represents or is actively seeking to represent.

<p>6. Name and address of Employer (including trade name if any).</p> <p>Name Mechanical Contractors Assn. of New Jersey</p> <p>Trade Name, if any:</p> <p>P.O. Box, Bldg., Room No., if any</p> <p>Street 211 Mountain Ave.</p> <p>City Springfield</p> <p>State New Jersey ZIP Code +4 07081</p>	<p>7.a. Nature of Interest, Transaction, or Income.</p> <p>I attended a dinner meeting paid by the MCA of New Jersey with representatives of that association and various New Jersey local unions to discuss various issues affecting UA members in that area.</p> <p>The amount has since been repaid to MCA of New Jersey.</p> <p>7.b. Amount.</p> <p>\$75</p>
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Name of Person Filing William Hite

File Number U-

Part B Continuation Page

B. Held an interest in or derived income or economic benefit with monetary value from a business (1) a substantial part of which consists of buying from, selling or leasing to, or otherwise dealing with the business of an employer whose employees your labor organization represents or is actively seeking to represent, or (2) any part of which consists of buying from or selling or leasing directly or indirectly to, or otherwise dealing with your labor organization or with a trust in which your labor organization is interested.

8. Name and address of Business (including trade name, if any).

Name UA International Training Fund

Trade Name, if any: ITF

P.O. Box, Bldg., Room No., if any

Street 901 Massachusetts Avenue

City Washington

State District of Columbia ZIP Code + 4 20001

9. Business deals with:

a. Labor Organization

b. Trust

☒ c. Employer

10. If 9.b. or 9.c. is checked give trust or employer's name.

Name Various employers and associations

Trade Name, if any:

P.O. Box, Bldg., Room No., if any

Street

City

State ZIP Code + 4

11.a. Nature of such dealing.

The ITF is a Taft-Harley, multi-employer, training fund created for the purpose of providing (1) education, training and other benefits and (2) grants to Local Union apprenticeship funds, education funds or training funds for the purpose of training.

11.b. Approximate dollar value of such dealing.

12.a. Nature of interest held or income received.

I attended three dinner meetings throughout the year which the ITF paid for during which matters related to UA education and training were discussed.

12.b. Amount.

\$265

Name of Person Filing William Hite

File Number U-

Part B Continuation Page

B. Held an interest in or derived income or economic benefit with monetary value from a business (1) a substantial part of which consists of buying from, selling or leasing to, or otherwise dealing with the business of an employer whose employees your labor organization represents or is actively seeking to represent, or (2) any part of which consists of buying from or selling or leasing directly or indirectly to, or otherwise dealing with your labor organization or with a trust in which your labor organization is interested.

8. Name and address of Business (including trade name, if any).

Name O'Donoghue & O'Donoghue LLP

Trade Name, if any:

P.O. Box, Bldg., Room No., if any

Street 4748 Wisconsin Avenue, NW

City Washington

State District of Columbia ZIP Code + 4 20016

9. Business deals with:

☒ a. Labor Organization

b. Trust

c. Employer

10. If 9.b. or 9.c. is checked give trust or employer's name.

Name

Trade Name, if any:

P.O. Box, Bldg., Room No., if any

Street

City

State ZIP Code + 4

11.a. Nature of such dealing.

O'Donoghue & O'Donoghue provides legal services to the UA and to a number of trusts in which the UA is interested.

11.b. Approximate dollar value of such dealing.

12.a. Nature of interest held or income received.

I attended two UA General Executive Board dinner meetings where dinner was paid for, in part, by O'Donoghue & O'Donoghue.

12.b. Amount.

\$193

Name of Person Filing William Hite	File Number U-
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**Part B Continuation Page**

B. Held an interest in or derived income or economic benefit with monetary value **from a business** (1) a substantial part of which consists of buying from, selling or leasing to, or otherwise dealing with the business of an employer whose employees your labor organization represents or is actively seeking to represent, or (2) any part of which consists of buying from or selling or leasing directly or indirectly to, or otherwise dealing with your labor organization or with a trust in which your labor organization is interested.

<p>8. Name and address of Business (including trade name, if any).</p> <p>Name Salter &amp; Co., PLLC</p> <p>Trade Name, if any:</p> <p>P.O. Box, Bldg., Room No., if any</p> <p>Street 1629 K Street, Suite 300</p> <p>City Washington</p> <p>State District of Columbia ZIP Code + 4 20006</p>	<p>9. Business deals with:</p> <p><input checked="" type="checkbox"/> a. Labor Organization</p> <p>b. Trust</p> <p>c. Employer</p>
<p>10. If 9.b. or 9.c. is checked give trust or employer's name.</p> <p>Name</p> <p>Trade Name, if any:</p> <p>P.O. Box, Bldg., Room No., if any</p> <p>Street</p> <p>City</p> <p>State ZIP Code + 4</p>	<p>11.a. Nature of such dealing.</p> <p>Salter provides accounting, auditing and tax services to the UA and to a number of trusts in which the UA is interested.</p>
	<p>11.b. Approximate dollar value of such dealing.</p>
	<p>12.a. Nature of interest held or income received.</p> <p>I attended a UA General Executive Board dinner meeting where dinner was paid for, in part, by Salter &amp; Co.</p> <p>12.b. Amount. <span style="float: right;">\$68</span></p>

Name of Person Filing William Hite

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Part B Continuation Page

B. Held an interest in or derived income or economic benefit with monetary value from a business (1) a substantial part of which consists of buying from, selling or leasing to, or otherwise dealing with the business of an employer whose employees your labor organization represents or is actively seeking to represent, or (2) any part of which consists of buying from or selling or leasing directly or indirectly to, or otherwise dealing with your labor organization or with a trust in which your labor organization is interested.

8. Name and address of Business (including trade name, if any).

Name Kelly Press, Inc.

Trade Name, if any:

P.O. Box, Bldg., Room No., if any

Street 1701 Cabin Branch Drive

City Cheverly

State Maryland ZIP Code + 4 20785

9. Business deals with:

☒ a. Labor Organization

b. Trust

c. Employer

10. If 9.b. or 9.c. is checked give trust or employer's name.

Name

Trade Name, if any:

P.O. Box, Bldg., Room No., if any

Street

City

State ZIP Code + 4

11.a. Nature of such dealing.

Kelly Press, Inc. provides printing and other similar services to the UA and to a number of trusts in which the UA is interested.

11.b. Approximate dollar value of such dealing.

12.a. Nature of interest held or income received.

Kelly Press sent me a holiday gift basket.

12.b. Amount.

\$80

Name of Person Filing William Hite

File Number U-

Part B Continuation Page

B. Held an interest in or derived income or economic benefit with monetary value from a business (1) a substantial part of which consists of buying from, selling or leasing to, or otherwise dealing with the business of an employer whose employees your labor organization represents or is actively seeking to represent, or (2) any part of which consists of buying from or selling or leasing directly or indirectly to, or otherwise dealing with your labor organization or with a trust in which your labor organization is interested.

8. Name and address of Business (including trade name, if any).

Name Print Management, Inc.

Trade Name, if any:

P.O. Box, Bldg., Room No., if any

Street 13 South Madison Street

City Middleburg

State Virginia ZIP Code + 4 20117

9. Business deals with:

☒ a. Labor Organization

b. Trust

c. Employer

10. If 9.b. or 9.c. is checked give trust or employer's name.

Name

Trade Name, if any:

P.O. Box, Bldg., Room No., if any

Street

City

State ZIP Code + 4

11.a. Nature of such dealing.

PMI provides communication, writing, editing and publication management services to the UA, including the monthly production of the UA Journal, videos, brochures and other promotional material.

11.b. Approximate dollar value of such dealing.

12.a. Nature of interest held or income received.

PMI sent me a holiday gift basket.

12.b. Amount.

\$75



Name of Person Filing William Hite

File Number U-

Part B Continuation Page

B. Held an interest in or derived income or economic benefit with monetary value from a business (1) a substantial part of which consists of buying from, selling or leasing to, or otherwise dealing with the business of an employer whose employees your labor organization represents or is actively seeking to represent, or (2) any part of which consists of buying from or selling or leasing directly or indirectly to, or otherwise dealing with your labor organization or with a trust in which your labor organization is interested.

8. Name and address of Business (including trade name, if any).

Name The Hartford Financial Services Group

Trade Name, if any:

P.O. Box, Bldg., Room No., if any

Street Hartford Plaza

City Hartford

State Connecticut ZIP Code + 4 06115

9. Business deals with:

a. Labor Organization

☒ b. Trust

c. Employer

10. If 9.b. or 9.c. is checked give trust or employer's name.

Name UA International Training Fund

Trade Name, if any: ITF

P.O. Box, Bldg., Room No., if any

Street 901 Massachusetts Avenue

City Washington

State District of Columbia ZIP Code + 4 20001

11.a. Nature of such dealing.

Hartford provides auditing services to the ITF for its welding program.

11.b. Approximate dollar value of such dealing.

12.a. Nature of interest held or income received.

I attended a dinner meeting with Hartford to discuss the ITF's welding program.

12.b. Amount.

\$50

Name of Person Filing William Hite

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Part B Continuation Page

B. Held an interest in or derived income or economic benefit with monetary value from a business (1) a substantial part of which consists of buying from, selling or leasing to, or otherwise dealing with the business of an employer whose employees your labor organization represents or is actively seeking to represent, or (2) any part of which consists of buying from or selling or leasing directly or indirectly to, or otherwise dealing with your labor organization or with a trust in which your labor organization is interested.

8. Name and address of Business (including trade name, if any).

Name Piping Industry Progress & Education Fund

Trade Name, if any: P.I.P.E.

P.O. Box, Bldg., Room No., if any

Street 501 Shatto Place, Ste. 200

City Los Angeles

State California ZIP Code + 4 90020

9. Business deals with:

☒ a. Labor Organization

b. Trust

c. Employer

10. If 9.b. or 9.c. is checked give trust or employer's name.

Name

Trade Name, if any:

P.O. Box, Bldg., Room No., if any

Street

City

State ZIP Code + 4

11.a. Nature of such dealing.

P.I.P.E. is a labor-management cooperation committee formed to improve communications between labor and management, to study and explore new and innovative joint approaches to problems, and to improve health and safety in the plumbing and piping industry.

11.b. Approximate dollar value of such dealing.

12.a. Nature of interest held or income received.

As a holiday gift, P.I.P.E. and NITC sent me one pair of sunglasses which was jointly paid for.

12.b. Amount.

\$180

Name of Person Filing William Hite	File Number U-
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**Part B Continuation Page**

B. Held an interest in or derived income or economic benefit with monetary value **from a business** (1) a substantial part of which consists of buying from, selling or leasing to, or otherwise dealing with the business of an employer whose employees your labor organization represents or is actively seeking to represent, or (2) any part of which consists of buying from or selling or leasing directly or indirectly to, or otherwise dealing with your labor organization or with a trust in which your labor organization is interested.

<p>8. Name and address of Business (including trade name, if any).</p> <p>Name National Inspection Testing Certification</p> <p>Trade Name, if any: NITC</p> <p>P.O. Box, Bldg., Room No., if any</p> <p>Street 501 Shatto Place, Ste. 201</p> <p>City Los Angeles</p> <p>State California ZIP Code + 4 90020</p>	<p>9. Business deals with:</p> <p><input checked="" type="checkbox"/> a. Labor Organization</p> <p>b. Trust</p> <p>c. Employer</p>
<p>10. If 9.b. or 9.c. is checked give trust or employer's name.</p> <p>Name</p> <p>Trade Name, if any:</p> <p>P.O. Box, Bldg., Room No., if any</p> <p>Street</p> <p>City</p> <p>State ZIP Code + 4</p>	<p>11.a. Nature of such dealing.</p> <p>The NITC is a third-party personnel certification agency, specializing in Firesprinkler Fitter Mastery Certification, HVAC Mastery Certification, Journeyman Pipefitting/Steamfitting, Journeyman Plumber, Med. Gas Inspector &amp; Installer and others.</p> <p>11.b. Approximate dollar value of such dealing.</p> <p>12.a. Nature of interest held or income received.</p> <p>As a holiday gift, P.I.P.E. and NITC sent me one pair of sunglasses which was jointly paid for.</p> <p>12.b. Amount. \$45</p>

## Part B Continuation Page

B. Held an interest in or derived income or economic benefit with monetary value from a business (1) a substantial part of which consists of buying from, selling or leasing to, or otherwise dealing with the business of an employer whose employees your labor organization represents or is actively seeking to represent, or (2) any part of which consists of buying from or selling or leasing directly or indirectly to, or otherwise dealing with your labor organization or with a trust in which your labor organization is interested.

<p>8. Name and address of Business (including trade name, if any).</p> <p>Name Int. Pipe Trades Joint Training Committee</p> <p>Trade Name, if any: IPTJTC</p> <p>P.O. Box, Bldg., Room No., if any</p> <p>Street 901 Massachusetts Avenue, NW</p> <p>City Washington</p> <p>State District of Columbia ZIP Code + 4 20001</p>	<p>9. Business deals with:</p> <p><input checked="" type="checkbox"/> a. Labor Organization</p> <p>b. Trust</p> <p>c. Employer</p>
<p>10. If 9.b. or 9.c. is checked give trust or employer's name.</p> <p>Name</p> <p>Trade Name, if any:</p> <p>P.O. Box, Bldg., Room No., if any</p> <p>Street</p> <p>City</p> <p>State ZIP Code + 4</p>	<p>11.a. Nature of such dealing.</p> <p>The IPTJTC is a joint endeavor between the UA and various employer associations (MCAA, UAC, PHCC-NA, and NFSA). The IPTJTC writes, edits and publishes the various training books for various apprentice and training programs.</p>
	<p>11.b. Approximate dollar value of such dealing.</p>
	<p>12.a. Nature of interest held or income received.</p> <p>During the North American Pipe Trades Training Conference I attended a dinner meeting paid for by the IPTJTC during which I discussed various training issues related to UA and its members.</p> <p>12.b. Amount. \$100</p>

Name of Person Filing William Hite

File Number U-

Part B Continuation Page

B. Held an interest in or derived income or economic benefit with monetary value from a business (1) a substantial part of which consists of buying from, selling or leasing to, or otherwise dealing with the business of an employer whose employees your labor organization represents or is actively seeking to represent, or (2) any part of which consists of buying from or selling or leasing directly or indirectly to, or otherwise dealing with your labor organization or with a trust in which your labor organization is interested.

8. Name and address of Business (including trade name, if any).

Name Legg Mason Wood Walker, Inc.

Trade Name, if any:

P.O. Box, Bldg., Room No., if any

Street 1735 Market Street

City Philadelphia

State Pennsylvania ZIP Code + 4 19103

9. Business deals with:

a. Labor Organization

☒ b. Trust

c. Employer

10. If 9.b. or 9.c. is checked give trust or employer's name.

Name UA 401(k) Plan

Trade Name, if any:

P.O. Box, Bldg., Room No., if any

Street 901 Massachusetts Avenue, NW

City Washington

State District of Columbia ZIP Code + 4 20001

11.a. Nature of such dealing.

Legg Mason provides financial services to the UA's 401(k) plan.

11.b. Approximate dollar value of such dealing.

12.a. Nature of interest held or income received.

Legg Mason sent me a holiday gift basket.

12.b. Amount.

\$75

Name of Person Filing William Hite	File Number U-
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**Part C Continuation Page**

**C. Received from any employer** (other than an employer covered under parts A and B above) or from any labor relations consultant to an employer any payment of money or other thing of value.

<p>13.a. Name and address of Employer or Labor Relations Consultant (including trade name, if any).</p> <p>Name Johnson &amp; Smatters</p> <p>Trade Name, if any:</p> <p>P.O. Box, Bldg., Room No., if any</p> <p>Street 208 S. LaSalle St., Ste. 1727</p> <p>City Chicago</p> <p>State Illinois ZIP Code + 4 60604</p>	<p>14.a. Nature of payment.</p> <p>This law firm provides legal services to Local 597, an autonomous local union affiliated with the UA. This firm sent me a holiday gift basket.</p>
<p>13.b. Is the Business an Employer <input checked="" type="checkbox"/> or Consultant <input type="checkbox"/> ?</p>	<p>14.b. Amount of payment.</p> <p align="right">\$90</p>

**C. Received from any employer** (other than an employer covered under parts A and B above) or from any labor relations consultant to an employer any payment of money or other thing of value.

<p>13.a. Name and address of Employer or Labor Relations Consultant (including trade name, if any).</p> <p>Name Dearborn Partners</p> <p>Trade Name, if any:</p> <p>P.O. Box, Bldg., Room No., if any</p> <p>Street 200 West Madison, Suite 600</p> <p>City Chicago</p> <p>State Illinois ZIP Code + 4 60606</p>	<p>14.a. Nature of payment.</p> <p>Dearborn Partners provide portfolio management services, but does not currently do so for any trusts in which the UA is interested. Dearborn Partners sent me a holiday gift basket.</p>
<p>13.b. Is the Business an Employer <input checked="" type="checkbox"/> or Consultant <input type="checkbox"/> ?</p>	<p>14.b. Amount of payment.</p> <p align="right">\$75</p>

**C. Received from any employer** (other than an employer covered under parts A and B above) or from any labor relations consultant to an employer any payment of money or other thing of value.

<p>13.a. Name and address of Employer or Labor Relations Consultant (including trade name, if any).</p> <p>Name</p> <p>Trade Name, if any:</p> <p>P.O. Box, Bldg., Room No., if any</p> <p>Street</p> <p>City</p> <p>State ZIP Code + 4</p>	<p>14.a. Nature of payment.</p>
<p>13.b. Is the Business an Employer <input type="checkbox"/> or Consultant <input type="checkbox"/> ?</p>	<p>14.b. Amount of payment.</p>

Name of Person Filing William Hite

File Number U-

## Part B Continuation Page

B. Held an interest in or derived income or economic benefit with monetary value from a business (1) a substantial part of which consists of buying from, selling or leasing to, or otherwise dealing with the business of an employer whose employees your labor organization represents or is actively seeking to represent, or (2) any part of which consists of buying from or selling or leasing directly or indirectly to, or otherwise dealing with your labor organization or with a trust in which your labor organization is interested.

## 8. Name and address of Business (including trade name, if any).

Name Harbaugh Hotels - Palm Springs Riviera

Trade Name, if any:

P.O. Box, Bldg., Room No., if any

Street 1600 North Indian Canyon Dr.

City Palm Springs

State California ZIP Code + 4 92262

## 9. Business deals with:

☒ a. Labor Organization

b. Trust

c. Employer

## 10. If 9.b. or 9.c. is checked give trust or employer's name.

Name

Trade Name, if any:

P.O. Box, Bldg., Room No., if any

Street

City

State ZIP Code + 4

## 11.a. Nature of such dealing.

The UA held its 2004 annual Staff Meeting at the Palm Spring Riviera. The Staff meeting is held once a year to discuss pending UA issues in all the geographic territories covered by the UA.

## 11.b. Approximate dollar value of such dealing.

## 12.a. Nature of interest held or income received.

The hotel sent me a holiday ham.

## 12.b. Amount.

\$72

Name of Person Filing William Hite

File Number U-

Part B Continuation Page

B. Held an interest in or derived income or economic benefit with monetary value from a business (1) a substantial part of which consists of buying from, selling or leasing to, or otherwise dealing with the business of an employer whose employees your labor organization represents or is actively seeking to represent, or (2) any part of which consists of buying from or selling or leasing directly or indirectly to, or otherwise dealing with your labor organization or with a trust in which your labor organization is interested.

8. Name and address of Business (including trade name, if any).

Name Segal Advisors, Inc.

Trade Name, if any:

P.O. Box, Bldg., Room No., if any

Street 116 Huntington Ave., 8th Floor

City Boston

State Massachusetts ZIP Code + 4 02116

9. Business deals with:

a. Labor Organization

☒ b. Trust

c. Employer

10. If 9.b. or 9.c. is checked give trust or employer's name.

Name Plumbers & Pipefitters National Pension Fund

Trade Name, if any:

P.O. Box, Bldg., Room No., if any

Street 103 Oronoco Street

City Alexandria

State Virginia ZIP Code + 4 22314

11.a. Nature of such dealing.

Segal Advisors provides investment consulting services to the PPNPF.

11.b. Approximate dollar value of such dealing.

12.a. Nature of interest held or income received.

I attended one dinner meeting with Segal Advisors in order to discuss issues pertaining to the PPNPF.

12.b. Amount.

\$52



Name of Person Filing William Hite	File Number U-
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**Part B Continuation Page**

B. Held an interest in or derived income or economic benefit with monetary value from a business (1) a substantial part of which consists of buying from, selling or leasing to, or otherwise dealing with the business of an employer whose employees your labor organization represents or is actively seeking to represent, or (2) any part of which consists of buying from or selling or leasing directly or indirectly to, or otherwise dealing with your labor organization or with a trust in which your labor organization is interested.

<p>8. Name and address of Business (including trade name, if any).</p> <p>Name GESD Capital Partners</p> <p>Trade Name, if any:</p> <p>P.O. Box, Bldg., Room No., if any</p> <p>Street 221 Main Street, Ste. 1450</p> <p>City San Francisco</p> <p>State California ZIP Code + 4</p>	<p>9. Business deals with:</p> <p>a. Labor Organization</p> <p><input checked="" type="checkbox"/> b. Trust</p> <p>c. Employer</p>
<p>10. If 9.b. or 9.c. is checked give trust or employer's name.</p> <p>Name Plumbers &amp; Pipefitters National Pension Fund</p> <p>Trade Name, if any: PPNPF</p> <p>P.O. Box, Bldg., Room No., if any</p> <p>Street 103 Oronoco Street</p> <p>City Alexandria</p> <p>State Virginia ZIP Code + 4 22314</p>	<p>11.a. Nature of such dealing.</p> <p>The PPNPF is invested in a limited partnership managed by GESD.</p>
	<p>11.b. Approximate dollar value of such dealing.</p>
	<p>12.a. Nature of interest held or income received.</p> <p>GESD sent me a holiday gift basket.</p> <p>12.b. Amount. \$147</p>

Name of Person Filing William Hite

File Number U-

Part B Continuation Page

B. Held an interest in or derived income or economic benefit with monetary value from a business (1) a substantial part of which consists of buying from, selling or leasing to, or otherwise dealing with the business of an employer whose employees your labor organization represents or is actively seeking to represent, or (2) any part of which consists of buying from or selling or leasing directly or indirectly to, or otherwise dealing with your labor organization or with a trust in which your labor organization is interested.

8. Name and address of Business (including trade name, if any).

Name Loomis-Sayles & Co.

Trade Name, if any:

P.O. Box, Bldg., Room No., if any

Street 1384 Old Freeport Road, Ste. 2A

City Pittsburgh

State Pennsylvania ZIP Code + 4 15238

9. Business deals with:

a. Labor Organization

☒ b. Trust

c. Employer

10. If 9.b. or 9.c. is checked give trust or employer's name.

Name Plumbers & Pipefitters National Pension Fund

Trade Name, if any:

P.O. Box, Bldg., Room No., if any

Street 103 Oronoco Street

City Alexandria

State Virginia ZIP Code + 4 22314

11.a. Nature of such dealing.

Loomis-Sayles is an investment advisor to the PPMPF.

11.b. Approximate dollar value of such dealing.

12.a. Nature of interest held or income received.

I met with a representative of Loomis-Sayles and discussed investment related issues, the expenses incurred are as listed below.

12.b. Amount.

\$80



Founded 1889

*United Association* of Journeymen and Apprentices of the  
Plumbing and Pipe Fitting Industry of the United States and Canada

901 Massachusetts Avenue, NW • Washington, DC 20001-4397  
(202) 628-5823 • Fax (202) 628-5024 • <http://www.ua.org>

William P. Hite  
*General President*

Patrick R. Perno  
*General Secretary-Treasurer*

Stephen F. Kelly  
*Assistant General President*

General Office File Reference: WPH



August 15, 2005

U. S. Department of Labor  
Employment Standards Administration  
Office of Labor-Management Standards  
200 Constitution Avenue, NW, Room N-5616  
Washington, D. C. 20210

To Whom It May Concern:

Please find enclosed a signed copy of my LM-30 report for the period of January 1, 2004 through December 31, 2004.

Please note that I was unaware of the current position of the Office of Labor Management Standards on what transactions are reportable on the LM-30, and therefore, did not keep contemporaneous records during 2004 of all potentially reportable transactions. Accordingly, I have attempted to recall all reportable transactions and to estimate their value. While the information reported is based on a good faith effort, I reserve the right to supplement this report should I become aware of other reportable events during the year in question.

Sincerely,

William P. Hite  
General President

WPH:pjm  
Enclosure

